



## **AUDAX RENOVABLES, S.A.**

In accordance with the provisions of article 227 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of October 23, Audax Renovables, S.A. (the "**Company**") communicates the following:

### **OTHER RELEVANT INFORMATION**

On 13 April 2020, the Company registered a programme of promissory notes under the name "Audax 2021 Commercial Paper Note Programme" on the Alternative Fixed Income Market ("**MARF**"), with a maximum outstanding balance of EUR 300,000,000 and ending on April 13, 2022.

The registered advisor appointed for the transaction is PKF Attest Servicios Empresariales, S.L. and the payment agent is Banco de Sabadell, S.A., which is also a collaborating entity together with Banco Santander, S.A., Beka Finance, S.V., S.A., Bankinter, S.A. and Banca March, S.A. The legal advisor for the transaction has been J&A Garrigues, S.L.P.

The Base Informative Document of Incorporation is duly published on the MARF website.

Badalona (Barcelona), April 13<sup>th</sup>, 2021

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.