

AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of the consolidated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October 2015, Audax Renovables, S.A. (the "**Company**") informs of the following:

OTHER RELEVANT INFORMATION

On September 3rd, 2020, a first issuance of green bonds by the Company amounting to 20,000,000 euros was added to the Alternative Fixed-Income Market ("**MARF**"), regarding to the base information document for the incorporation of medium securities and long term of the Company called "*EUR 400,000,000 Senior Unsecured Notes Program Audax Renovables, SA 2020*", under the name "*Issue Number 1 of Senior Unsecured Notes of Audax Renovables, S.A. 2020*" (the "**First Issue**"), the characteristics of which are listed below:

ISIN CODE	AIAF CODE	ISSUE NUMBER	AMOUNT [Euros]	DISBURSEMENT DATE	MATURITY DATE
ES0336463007	00526876	200	20.000.000,00	2020-09-02	2022-04-18

The registered adviser designated for this issuance is PKF Attest Servicios Empresariales, S.L., the payment agency is Banco de Sabadell, S.A. and the joint bookrunner is Haitong Bank, S.A., Sucursal en España. The legal advisor for the operation has been J&A Garrigues, S.L.P.

The final conditions of the First Issue are duly published on the MARF website.

Badalona, 7 September 2020

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.