



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of the consolidated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October 2015, Audax Renovables, S.A. (the "**Company**") informs of the following:

OTHER IMPORTANT INFORMATION

On 26 June 2020 the Company registered a promissory note programme, Euro-Commercial Paper Programme (ECP), of a maximum outstanding amount of EUR 300,000,000 at the Irish Stock Exchange (*the Irish Stock Exchange plc trading as Euronext Dublin "Euronext Dublin"*) (the "*ECP Programme of Euronext Dublin*").

For the ECP Programme of Euronext Dublin, Banco Santander, S.A. has been designated as the arranger, acting also together with Bred Banque Populaire as dealers. The operation has been provided with legal advice from Freshfields Bruckhaus Deringer LLP and J&A Garrigues, S.L.P.

Likewise, on 3 July 2020 the Company registered a fixed income bond programme for a nominal amount of up to EUR 400,000,000 under the name of "*EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020*" in the Alternative Fixed-Income Market ("**MARF**") (the "**Bond Programme of MARF**").

It is expressly stated that the bonds issued under the Bond Programme of MARF will be considered to be green bonds in accordance with the Company's reference regulatory framework for green financing.



The registered adviser designated for the Bond Programme of MARF is PKF Attest Servicios Empresariales, S.L., the payment agency is Banco de Sabadell, S.A., and PKF Attest Capital Markets A.V., S.A. may act as underwriter together with any other entities which the Company may consider adequate at any time or, if appropriate, any other entity or entities which the Company may designate for that purpose. The operation has been provided with legal advice from J&A Garrigues, S.L.P.

Badalona, 6 July 2020

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.