



To the National Securities Market Commission

In accordance with the provisions of article 17 of the Regulation (EU) No. 596/2014, of the European Parliament and of the Council of 16 April 2014 on market abuse, and pursuant to the provisions of article 228 of the consolidated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October, Audax Renovables, S.A. (the "**Company**") informs of the following:

SIGNIFICANT EVENT

The Company has registered on the Alternative Fixed-Income Market ("**MARF**") an increase of the issuance of plain bonds issued in October 2018 with the ISIN Code ES0305039028, by the amount of EUR 35,000,000 of nominal value and the amount of EUR 36,470,000 of effective value (the "**Issuance**"). The issued bonds are fungible with the bonds issued in October 2018 and, consequently, they have the same economic rights.

The Issuance is represented by 350 unsecured senior bonds of a single nominal value amounting to EUR 100,000 at an interest rate of 5.5% and with the maturity date on 10 October 2023.

The securities were admitted to trading on the MARF today.

The registered advisor appointed for the Issuance is PKF Attest Servicios Empresariales, S.L. and the payment agent is Banco de Sabadell, S.A.

Beka Finance, S.V., S.A. and Haitong Bank, S.A., S.E.E. have acted as placement agents, and J&A Garrigues, S.L.P. has provided legal advice to the Company regarding the Issuance.

The Information Document on Incorporation of Securities of the Issuance has been duly published on the MARF website.

Badalona (Barcelona), 16 October 2019.

Naiara Bueno Aybar
Non-executive Secretary of the Board of Directors
of Audax Renovables, S.A.