

## To the National Securities Market Commission

In accordance with the provisions of article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and pursuant to the provisions of article 228 of the consolidated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October, Audax Renovables, S.A. informs of the following:

### SIGNIFICANT EVENT

Audax Renovables, S.A. ("**Audax Renovables**" or the "**Company**") informs that on 28 May 2019 it will celebrate its Investor Day. The meeting, which will take place at 10.30 am (CET) in Madrid's The Westin Palace Hotel, located on Plaza de las Cortes, 7, will be aimed to analysts and institutional investors.

After holding the Ordinary General Meeting, where the shareholders reviewed the excellent results for the year 2018 and where the main course of action for 2022 was presented, the Company will celebrate for the first time its Investor Day.

As it has been announced to the market through the communication of significant events published by the CNMV on 28 February 2019 and on 29 March 2019, Audax Renovables aims to continue its growth strategy based on the future development of the renewable energy production business as well as on pursuing various acquisition opportunities in the supply business, through a combination of operations on the debt and equity markets, with the latter allowing to increase the free float to a reasonable level.

For this purpose, Audax Renovables has designated BNP Paribas to be its adviser on matters pertaining to corporate finance services and capital structure, as well as to explore possible transactions to be carried out by the Company in the equity capital markets.

The Company will inform soon about more details about this event submitting its communication to the CNMV and posting them on the corporate website of Audax Renovables ([www.audaxrenovables.com](http://www.audaxrenovables.com)).

The presentation for analysts and investors will be made public through communication to the CNMV and will be posted on the abovementioned corporate website of Audax Renovables.

Badalona, 7 May 2019

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.