



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services, Audax Renovables, S.A. (the “**Company**” or “**Audax**”) announces the following:

OTHER RELEVANT INFORMATION

Notice convening the General Meeting of the Syndicate of Noteholders of the 5.85% Green Notes due 17 November 2028 (ISIN ES0336463015)

Attached to this communication is a full copy of the aforementioned call notice, including its Agenda and indications on how to obtain a full copy of the Consent Solicitation Memorandum, which describes in detail, among other issues, the proposals for resolutions that will be put to the vote of the aforementioned General Meeting.

In Badalona, on 18 May 2026

Francisco José Elías Navarro
Chairman of the board of directors
of Audax Renovables, S.A.

AUDAX RENOVBABLES, S.A.
Notice convening the General Meeting of the Syndicate of Noteholders of the
5.85% Green Notes due 17 November 2028 (ISIN ES0336463015)
(the “November 2028 Notes”)

In compliance with:

- (i) articles 422 et seq. and article 424 bis of the Spanish Capital Companies Act (*Real Decreto Legislativo 1/2010, de 2 de julio, por el que se aprueba el Texto Refundido de la Ley de Sociedades de Capital*);
- (ii) the terms and conditions of the “5.85% Green Notes due 17 November 2028” (ISIN ES0336463015), admitted to trading on MARF;
- (iii) the Regulation of the Syndicate of Noteholders (the “**Syndicate Regulation**”) included in Section VIII (*Information relating to the Securities*) of the Information Memorandum of the EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2025 (the “**2025 Programme DBI**”),

the commissioner of the Syndicate of Noteholders of the November 2028 Notes, Bondholders, S.L. (the “**Commissioner**”), at the instructions of the Issuer and pursuant to the Syndicate Regulation, hereby convenes the General Meeting of the Syndicate of Noteholders (the “**Noteholders’ Meeting**” or the “**Meeting**”), to be held at the Commissioner’s office in Madrid, Calle Condesa de Venadito 1, 2^a planta, on 3 June 2026, at 13:00 hours CET, with the following:

FUNGIBILITY AND SCOPE

For the purposes of this notice, “November 2028 Notes” means all notes outstanding under ISIN ES0336463015 issued by the Issuer as follows: (i) the original issuance of EUR 21,400,000 on 17 July 2025; (ii) the first tap of EUR 2,000,000 on 31 July 2025; and (iii) the second tap of EUR 39,200,000 on 29 September 2025; all of which are consolidated and fungible and form a single series. Pursuant to Article 20 (*Fungibility with other Note Issues*) of the Syndicate Regulation under the 2025 Programme DBI, the holders of notes issued in fungible taps are members of the Syndicate of Noteholders of the original Issue and are entitled to attend and vote at this Meeting. The resolutions adopted at this Meeting shall be binding on all November 2028 Notes outstanding under ISIN ES0336463015.

AGENDA

First: Amendment to the Final Terms of the November 2028 Notes to expressly expand and restate the Issuer's voluntary early redemption option (early redemption at the Issuer's option) so that the Issuer may, at its option, redeem the November 2028 Notes at any time, at par (100% of principal) plus accrued and unpaid interest up to (but excluding) the relevant redemption date, and to make any related conforming changes.

Second: Amendment to the Information Memorandum (DBI) of the 2025 Programme, solely as it applies to the November 2028 Notes, to reduce the notice period for any optional early redemption at the Issuer's option from "not less than 30 nor more than 60 calendar days" to "not less than three Business Days," and to make any related conforming changes in Section VIII.10 (Redemption – Optional early redemption by the Issuer (call option)) and, insofar as applicable, Section VIII.20 (Notices), as they apply to the November 2028 Notes.

Third: Authorisation and delegation of powers in favour of the Commissioner and, severally, any director or duly empowered attorney-in-fact of the Issuer, to formalise, execute and deliver any public or private documents (including notarial deeds), communications, notices and filings that may be necessary or convenient to fully implement the resolutions adopted by the Noteholders' Meeting, including the preparation and signature of consolidated versions of the Final Terms and of the DBI provisions applicable to the November 2028 Notes, and to perform any acts before MARF, Iberclear and any other registry, clearing and settlement system or authority for the due effectiveness of the resolutions.

Fourth: Questions and answers.

Fifth: Drafting and approval of the minutes of the Noteholders' Meeting.

INFORMATION RIGHTS

In relation to the Agenda set out above, from the date of publication of this notice, Noteholders may consult the Meeting materials on the Issuer's corporate website (<https://www.audaxrenovables.com>) and on the website of Issuer Solutions, S.L. (www.issuersolutions.com/meeting/audax), in its capacity as tabulation and voting agent (the "**Tabulation And Voting Agent**").

Noteholders may also examine such materials at the Issuer's registered office during business hours and may request the immediate and free delivery or dispatch of the full text thereof (including the Syndicate Regulation) as well as of the consent solicitation memorandum prepared by the Issuer for this Meeting (the "**Consent Solicitation Memorandum**"), which describes in detail the Agenda and the proposals to be submitted to the vote at the Meeting and includes the applicable forms and procedures for attendance, proxy and voting.

Noteholders wishing to receive the Consent Solicitation Memorandum immediately and free of charge may request it by email to the Tabulation and Voting Agent at: projects@issuersolutions.com.

RIGHT OF ATTENDANCE AND VOTING

In accordance with the terms and conditions of the Issue and article 9 of the Syndicate Regulation, Noteholders who are Noteholders at least five (5) days prior to the scheduled date of the Meeting shall have the right to attend and vote at the General Meeting.

Noteholders must evidence their status as Noteholders by presenting a certificate issued by the financial institution or Iberclear participating entity where their Notes are deposited, showing the relevant book-entry position.

The Consent Solicitation Memorandum sets out the procedures to be followed by Noteholders to arrange their attendance and voting at the Meeting.

The members of the Board of Directors of the Issuer and the Paying Agent of the Issue shall also be entitled to attend the Meeting, as well as the Issuer's legal and financial advisers and, as applicable, the Commissioner's advisers.

RIGHT OF REPRESENTATION

In accordance with the terms and conditions of the Issue and article 10 of the Syndicate Regulation, any Noteholder entitled to attend the Meeting may be represented either by another Noteholder or, where it cannot appoint another Noteholder, by the Commissioner, pursuant to article 424 bis of the Spanish Capital Companies Act.

Appointment of a proxy must be granted in writing and on a special basis for this Meeting.

The Consent Solicitation Memorandum sets out the procedures to be followed by Noteholders to be represented at the Meeting.

ADOPTION OF RESOLUTIONS

In accordance with the terms and conditions of the Issue and article 11 of the Syndicate Regulation, each Note confers a voting right proportional to its outstanding nominal value. Resolutions shall be adopted by an absolute majority of the votes cast; by exception, amendments to the term or to the conditions for reimbursement of the nominal value of the Notes (including, for these purposes, the introduction or modification of optional early redemption mechanics and the applicable notice periods) shall require the favourable vote of at least two-thirds (2/3) of the outstanding Notes of the Issue.

Consequently, the approval of items First and Second of the Agenda will require the favourable vote of at least two-thirds of the outstanding Notes of the Issue.

For these purposes, “outstanding Notes of the Issue” means the aggregate outstanding principal amount under ISIN ES0336463015, including the original issuance dated 17 July 2025 and the taps dated 31 July 2025 and 29 September 2025.

The resolutions adopted by the Meeting shall be binding on all Noteholders, including those not attending and those dissenting.

ADDITIONAL INFORMATION

Relation to the Tender Offer

As described in the Issuer’s tender offer announcement dated 18 May 2026 in respect of, among others, the November 2028 Notes, Noteholders who validly tender their November 2028 Notes pursuant to the tender offer irrevocably undertake to support the amendments contemplated in Items First and Second of the Agenda and, to that end, either to attend and vote in favour at this Meeting or, as applicable and at their discretion, to grant a proxy in favour of the Commissioner to vote in favour. This undertaking does not dispense with, or replace, the need for the Noteholder to complete and submit its attendance card and any proxy/voting instruction strictly in accordance with the procedures, forms and deadlines set out in this notice and related documentation.

Contact details

The following contact details have been enabled to facilitate or clarify any information related to this Meeting:

Tabulation and Voting Agent
Issuer Solutions, S.L.
For the attention of: Marina Pettis
Telephone: +34 963 222 555
E-mail: projects@issuersolutions.com

This notice is governed by, and shall be interpreted in accordance with, Spanish law.

18 May 2026

Juan Carlos Perlaza, sole director
p.p. Bondholders, S.L., acting as Commissioner of the Syndicate of Noteholders