



## **AUDAX RENOVABLES, S.A.**

In accordance with the provisions of article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services, Audax Renovables, S.A. (the “**Company**” or “**Audax**”) announces the following:

### **OTHER RELEVANT INFORMATION**

#### **Notice convening the General Meeting of the Syndicate of Noteholders of Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020 and Issue Number 3 (tap), consolidated and fungible under ISIN ES0236463008**

Attached to this communication is a full copy of the aforementioned call notice, including its Agenda and indications on how to obtain a full copy of the Consent Solicitation Memorandum, which describes in detail, among other issues, the proposals for resolutions that will be put to the vote of the aforementioned General Meeting.

In Badalona, on 18 May 2026

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Francisco José Elías Navarro  
Chairman of the board of directors  
of Audax Renovables, S.A.

**AUDAX RENOVABLES, S.A.**  
**Notice convening the General Meeting of the Syndicate of Noteholders of Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020 and Issue Number 3 (tap), consolidated and fungible under ISIN ES0236463008 (the “2027 Notes”)**

In compliance with:

- (i) articles 422 et seq. and article 424 bis of the Spanish Capital Companies Act (*Real Decreto Legislativo 1/2010, de 2 de julio, por el que se aprueba el Texto Refundido de la Ley de Sociedades de Capital*);
- (ii) the terms and conditions of Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020 and Issue Number 3 of Senior Unsecured Notes of Audax Renovables, S.A. 2020 (tap), admitted to trading on MARF;
- (iii) the Regulation of the Syndicate of Noteholders (the “**Syndicate Regulation**”) included in Section VIII (*Information relating to the Securities*) of the Information Memorandum of the EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020 (the “**2020 Programme DBI**”),

the commissioner of the Syndicate of Noteholders of the 2027 Notes, Bondholders, S.L. (the “**Commissioner**”), at the instructions of the Issuer and pursuant to the Syndicate Regulation, hereby convenes the General Meeting of the Syndicate of Noteholders (the “**Noteholders’ Meeting**” or the “**Meeting**”), to be held at the Commissioner’s office in Madrid, Calle Condesa de Venadito 1, 2<sup>a</sup> planta, on 3 June 2026, at 12:00 hours CET, with the following:

### **FUNGIBILITY AND SCOPE**

For the purposes of this notice, “2027 Notes” means all notes outstanding under ISIN ES0236463008 issued by the Issuer on 18 December 2020 (Issue Number 2) and on 24 June 2021 (Issue Number 3, tap issue of Issue Number 2), which are consolidated and fungible and form a single series. Pursuant to Article 20 (*Fungibility with other Note Issues*) of the Syndicate Regulation under the 2020 Programme DBI, the holders of notes issued in fungible taps are members of the Syndicate of Noteholders of the original Issue and are entitled to attend and vote at this Meeting. The resolutions adopted at this Meeting shall be binding on all 2027 Notes outstanding under ISIN ES0236463008.

### **AGENDA**

**First:** Amendment to the Final Terms of the 2027 Notes to expressly include the Issuer’s voluntary early redemption option (early redemption at the Issuer’s option) at any time,

at par (100% of principal) plus accrued and unpaid interest up to (but excluding) the relevant redemption date, and to make any related conforming changes.

**Second:** Amendment to the Information Memorandum (DBI) of the 2020 Programme to reduce the notice period for any optional early redemption at the Issuer's option from "not less than 30 nor more than 60 calendar days" to "not less than three Business Days", and to make any related conforming changes in Section VIII.10 (*Redemption – Optional early redemption by the Issuer (call option)*) and, insofar as applicable, Section VIII.20 (*Notices*), as they apply to the 2027 Notes.

**Third:** Authorisation and delegation of powers in favour of the Commissioner and, severally, any director or duly empowered attorney in fact of the Issuer, to formalise, execute and deliver any public or private documents (including notarial deeds), communications, notices and filings that may be necessary or convenient to fully implement the resolutions adopted by the Noteholders' Meeting, including the preparation and signature of consolidated versions of the Final Terms and of the DBI provisions applicable to the 2027 Notes, and to perform any acts before MARF, Iberclear and any other registry, clearing and settlement system or authority for the due effectiveness of the resolutions.

**Fourth:** Questions and answers.

**Fifth:** Drafting and approval of the minutes of the Noteholders' Meeting.

## INFORMATION RIGHTS

In relation to the Agenda set out above, from the date of publication of this notice, Noteholders may consult the Meeting materials on the Issuer's corporate website (<https://www.audaxrenovables.com>) and on the website of Issuer Solutions, S.L. ([www.issuersolutions.com/meeting/audax](http://www.issuersolutions.com/meeting/audax)), in its capacity as tabulation and voting agent (the "**Tabulation And Voting Agent**").

Noteholders may also examine such materials at the Issuer's registered office during business hours and may request the immediate and free delivery or dispatch of the full text thereof (including the Syndicate Regulation) as well as of the consent solicitation memorandum prepared by the Issuer for this Meeting (the "**Consent Solicitation Memorandum**"), which describes in detail the Agenda and the proposals to be submitted to the vote at the Meeting and includes the applicable forms and procedures for attendance, proxy and voting.

Noteholders wishing to receive the Consent Solicitation Memorandum immediately and free of charge may request it by email to the Tabulation and Voting Agent at: [projects@issuersolutions.com](mailto:projects@issuersolutions.com).

## **RIGHT OF ATTENDANCE AND VOTING**

In accordance with the terms and conditions of the Issue and article 9 of the Syndicate Regulation, Noteholders who are Noteholders at least five (5) days prior to the scheduled date of the Meeting shall have the right to attend and vote at the General Meeting.

Noteholders must evidence their status as Noteholders by presenting a certificate issued by the financial institution or Iberclear participating entity where their Notes are deposited, showing the relevant book-entry position.

The Consent Solicitation Memorandum sets out the procedures to be followed by Noteholders to arrange their attendance and voting at the Meeting.

The members of the Board of Directors of the Issuer and the Paying Agent of the Issue shall also be entitled to attend the Meeting, as well as the Issuer's legal and financial advisers and, as applicable, the Commissioner's advisers.

## **RIGHT OF REPRESENTATION**

In accordance with the terms and conditions of the Issue and article 10 of the Syndicate Regulation, any Noteholder entitled to attend the Meeting may be represented either by another Noteholder or, where it cannot appoint another Noteholder, by the Commissioner, pursuant to article 424 bis of the Spanish Capital Companies Act.

Appointment of a proxy must be granted in writing and on a special basis for this Meeting.

The Consent Solicitation Memorandum sets out the procedures to be followed by Noteholders to be represented at the Meeting.

## **ADOPTION OF RESOLUTIONS**

In accordance with the terms and conditions of the Issue and article 11 of the Syndicate Regulation, each Note confers a voting right proportional to its outstanding nominal value. Resolutions shall be adopted by an absolute majority of the votes cast; by exception, amendments to the term or to the conditions for reimbursement of the nominal value of the Notes (including, for these purposes, the introduction or modification of optional early redemption mechanics and the applicable notice periods) shall require the favourable vote of at least two-thirds (2/3) of the outstanding Notes of the Issue.

Consequently, the approval of items First and Second of the Agenda will require the favourable vote of at least two-thirds of the outstanding Notes of the Issue.

For these purposes, "outstanding Notes of the Issue" means the aggregate outstanding principal amount under ISIN ES0236463008, including notes issued on 18 December 2020 (Issue Number 2) and on 24 June 2021 (Issue Number 3, tap issue of Issue Number 2).

The resolutions adopted by the Meeting shall be binding on all Noteholders, including those not attending and those dissenting.

## **ADDITIONAL INFORMATION**

### **Relation to the Tender Offer**

As described in the Issuer's tender offer announcement dated 18 May 2026 in respect of, among others, the 2027 Notes, Noteholders who validly tender their 2027 Notes pursuant to the tender offer irrevocably undertake to support the amendments contemplated in Items First and Second of the Agenda and, to that end, either to attend and vote in favour at this Meeting or, as applicable and at their discretion, to grant a proxy in favour of the Commissioner to vote in favour. This undertaking does not dispense with, or replace, the need for the Noteholder to complete and submit its attendance card and any proxy/voting instruction strictly in accordance with the procedures, forms and deadlines set out in this notice and related documentation.

### **Contact details**

The following contact details have been enabled to facilitate or clarify any information related to this Meeting:

Tabulation and Voting Agent  
Issuer Solutions, S.L.  
For the attention of: Marina Pettis  
Telephone: +34 963 222 555  
E-mail: [projects@issuersolutions.com](mailto:projects@issuersolutions.com)

This notice is governed by, and shall be interpreted in accordance with, Spanish law.

18 May 2026

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Juan Carlos Perlaza, sole director  
p.p. Bondholders, S.L., acting as Commissioner of the Syndicate of Noteholders