



## **AUDAX RENOVABLES, S.A.**

Pursuant to article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, Audax Renovables, S.A. (the "**Company**") announces the following:

### **OTHER RELEVANT INFORMATION**

The Audax group has signed a EUR 66,000,000 senior facilities agreement for the construction of a portfolio of 12 photovoltaic power projects in Spain. This financing, led by the European Investment Bank (EIB), will enable the company to launch a solar portfolio with a total capacity of 141 MWp.

As a consequence of this transaction, the Audax group will be able to consolidate its vertical integration strategy, strengthening its presence in the area of renewable energy generation, where it has a pipeline of assets distributed between Spain, Portugal, Italy, France, Poland and Panama that exceeds 1,000 MW. The projects subject of this financing are operating, under construction and in the Ready to Build (RtB) phase. Once this entire portfolio is operational, Audax will have more than 380 MW in place, confirming its strong commitment to renewable energies, sustainability and energy transition.

Alantra acted as financial advisor and coordinator of the transaction, while Garrigues and Clifford Chance acted as legal advisors to the company and the lender, respectively.

In Badalona, December 7, 2023

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Francisco José Elías Navarro  
Chairman of the Board of Directors of  
Audax Renovables, S.A.