



AUDAX RENOVABLES, S.A.

We hereby inform you that the general meeting of bondholders of the issue of the Company entitled "*€125,000,000 2.75 per cent. Green Conditionally Convertible Bonds due 2025*", with ISIN XS2263652815, held on November 28, 2022 at 1:00 p.m., has approved, by the majorities indicated in each case, the resolutions included in the agenda submitted to the bondholders by means of an announcement published on the corporate website (www.audaxrenovables.com) and on the Issuer Solutions, S.L. website (www.issuersolutions.com/meeting/audaxconvertible), in accordance with the terms set forth in the documentation made available to noteholders on 4 November 2022 as established in the notice of call to meeting.

Attached as **Annex I** are the details of the aforementioned items on the agenda approved by the general meeting of bondholders, with an indication of the quorum of attendance and the majorities by which the decisions have been adopted.

In Badalona (Barcelona), on November 28, 2022

Francisco José Elías Navarro
Chairman of the board of directors
of Audax Renovables, S.A.

Annex I

Attendance Summary List

	No. Bondholders	No. Bonds	% Total Issued
Present	0	0	0%
Represented	31	1,093	87.44%
TOTAL QUORUM	31	1,093	87.44%

Summary of Votes

		Number of Notes			Voting Results	
		In favour	Abstention	Blank		In Against
1	Authorization, in the context of the potential subscription by Audax, Unieléctrica Energía, S.A. and its relevant Spanish retail subsidiaries of a structured supply model in Spain of supplier of gas, electricity and other energy products with a third strategic partner (the “Market Access”), of the waiver request of the negative pledge prohibition provided for in clause 2 of the Terms and Conditions to allow, if applicable, the Issuer and its Subsidiaries to grant securities in connection with their assets and credit rights related to their retail business in Spain.	876	0	0	217	
		80.15%	0%	0%	19.85%	Approved
2	Delegation of faculties and power of attorney to the Issuer to execute as many deeds as they deem necessary or appropriate for the full effectiveness of the resolutions adopted by the General Meeting.	876	0	0	217	
		8.15%	0%	0%	19.85%	Approved
3	Drafting and approval of the minutes of the General Meeting as appropriate.					