



AUDAX RENOVABLES, S.A.

We hereby inform you that the general assembly of the syndicate of noteholders of the second issue (*Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020*) and of the third issue (*Issue Number 3 of Senior Unsecured Notes of Audax Renovables S.A. 2020*) of senior unsecured notes, with ISIN ES0236463008, under the programme registered by Audax Renovables, S.A. in the Alternative Fixed Income Market (MARF) on July 3, 2020, called "*EUR 400,000,000 Senior Unsecured Notes Programme of Audax Renovables, S.A. 2020*", with an aggregate principal amount of the outstanding notes equivalent to EUR 300,000,000 and with maturity on December 18, 2027, held on November 28, 2022, at 12:30 p.m., on first call, has approved, by the majorities indicated in each case, the decisions included in the agenda proposed to the noteholders by announcement published on the corporate website (www.audaxrenovables.com) and on the MARF on November 4, 2022, under the terms set forth in the documentation made available to the noteholders since November 4, 2022 as established in the notice of the call to meeting.

Attached as **Annex I** are the details of the aforementioned items on the agenda approved by the general assembly of the noteholders' syndicate, with an indication of the quorum of attendance and the majorities by which the decisions have been adopted.

In Badalona (Barcelona), November 28, 2022

Francisco José Elías Navarro
Chairman of the board of directors
of Audax Renovables, S.A.

Annex I

Attendance Summary List

	No. Noteholders	No. Notes	% Total issued
Present	0	0	0%
Represented	110	1,792	59.73%
TOTAL QUORUM	110	1,792	59.73%

Summary of Votes

		Number of Notes			In against	Voting Results
		In favour	Abstention	Blank		
1	Authorization, within the framework of the potential subscription by Audax Renovables Unieléctrica Energía, S.A. (“Unieléctrica”) and other subsidiaries of the retail sector in Spain of a structured supply model in Spain of supplier of gas, electricity and other energy products with a third strategic partner (the “Market Access”), of the waiver request of the negative pledge prohibition provided for in section 6.3 of section VIII of the Information Document of Incorporation of the Notes, in order to allow, where appropriate, Audax Renovables and its subsidiaries to grant securities in connection with their assets and credit rights related to their retail business in Spain.	1,715	13	0	64	
		95.70%	0.73%	0.00%	3.57%	Approved
2	Authorization of the request for a waiver of compliance with the Debt Ratio for the financial year 2022 provided for in section 6.2 of section VIII of the Informative Document on the Incorporation of the Notes in the event of a potential breach of the thereof.	1,718	10	0	64	
		95.87%	0.56%	0.00%	3.57%	Approved
3	Delegation of powers and authorities to the Commissioner to grant as many public or private documents as he may deem necessary or convenient for the full effectiveness of the decisions adopted by the Bondholders’ General Assembly.	1.790	0	0	2	
		99.89%	0.00%	0.00%	0.11%	Approved
4	Queries and questions.					
5	Drafting and approval of the minutes of the Bondholders’ General Assembly.					