



## **AUDAX RENOVABLES, S.A.**

In accordance with the provisions of article 226 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of October 23, Audax Renovables, S.A. (the "**Company**") communicates the following:

### **INFORMACIÓN PRIVILEGIADA**

On 30 March 2020, the Company registered a programme of promissory notes under the name "Audax 2020 Promissory Note Programme" on the Alternative Fixed Income Market ("**MARF**"), with a maximum outstanding balance of EUR 200,000,000 and ending on March 30, 2021.

The registered advisor appointed for the transaction is PKF Attest Servicios Empresariales, S.L. and the payment agent is Banco de Sabadell, S.A., which is also a collaborating entity together with Banco de Santander, S.A., Beka Finance, S.V., S.A., Bankinter, S.A. and Ahorro Corporación Financiera, S.V., S.A. The legal advisor for the transaction has been J&A Garrigues, S.L.P.

The Base Informative Document of Incorporation is duly published on the MARF website.

Badalona, March 30<sup>th</sup>, 2020

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.