

To the National Securities Market Commission

In accordance with the provisions of article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and pursuant to the provisions of article 228 of the consolidated text of the Securities Market Act approved by the Royal Legislative Decree 4/2015, of 23 October, Audax Renovables, S.A. informs of the following:

SIGNIFICANT EVENT

On February 13, 2019, the Company has registered a promissory note program under the name "Audax 2019 Promissory Note Program" in the Alternative Fixed Income Market ("MARF"), for a maximum amount of 75,000,000 euros and with amortization terms of the promissory notes of up to 24 months.

The registered advisor appointed for the operation is PKF Attest Servicios Empresariales, S.L. and the payment agent is Beka Finance, Sociedad de Valores, S.A.

The Incorporation Information Base Document is duly published on MARF website.

Badalona (Barcelona), on 18 February 2019

Francisco José Elías Navarro Chairman of the Board of Directors of Audax Renovables, S.A.