



In accordance with the provisions of article 228 of the Securities Market Act, Audax Renovables, S.A. (the “**Company**”) informs of the following

SIGNIFICANT EVENT

Today the Company has restructured the corporate syndicated loan, signed on 31 January 2012 and subsequently novated, by simultaneously settling the loan and signing a new contract for corporate financing with Banco Santander, S.A. and Banco Popular Español, S.A. for the amount of EUR 3,400,000 due on 31 July 2020, and with a promise to establish a pledge on claims as collateral.

Barcelona, on 31 January 2018.

Naiara Bueno Aybar
non-executive secretary
of Audax Renovables, S.A.