



In accordance with the provisions in Article 228 of the Redrafted Text of the Spanish Securities Market Act, approved by the Legislative Royal Decree 4 of 23 October 2015, Fersa Energías Renovables, S.A. (hereinafter referred to as the “Company”) notifies the following:

RELEVANT EVENT

The company's Board of Directors granted a mandate to Lazard Asesores Financieros, S.A. some time ago, related to the reorganisation of its shareholding structure, in order for it to conduct a search and select potential investors interested in taking part in such process for the purpose of consolidating and promoting the company's ongoing growth and to study alternatives to reorganise the shareholding base and, if need be, to provide advice on the subsequent processes to achieve this.

Up to now:

- A small number of groups have been selected that are interested in taking part in the aforementioned process.
- Only indicative non-binding bids have been requested and the board of directors has not yet adopted a decision on the bids received.

In any case, the process is still going on and, if any significant progress is made, the company will notify the markets through the stipulated information channels.

Contrary to the news published in the press, it is hereby notified that the company has not reached any agreement to launch a public stock purchase offering.

In Barcelona, on 9 May 2016.

Mr. Ignacio Albiñana Cilveti

Secretary Non-Member of the Board of Directors of Fersa Energías Renovables, S.A.