



In conformity with Article 227 of the Consolidated Text of the Securities Market Law introduced under Royal Decree-Law 4/2015 of 23 October, Audax Renovables, S.A. ("**AUDAX**" or the "**Issuer**") hereby notifies the following:

OTHER RELEVANT INFORMATION

AUDAX announces, in relation to the inside information published on November 18, 2020 with register number 584, that as a consequence of the subscription and payment of the issue of EUR 125 million green senior unsecured bonds conditionally convertible into or exchangeable for new and/or existing ordinary shares of AUDAX, the "Issue Number 1 of Senior Unsecured Notes of Audax Renovables, S.A. 2020" admitted to trading on the Spanish Alternative Fixed-Income Market ("**MARF**") on September 3, 2020 for the aggregate nominal amount of EUR 20,000,000 and maturity date on April 18, 2022 under the "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020" registered on July 3, 2020 on the MARF, will be redeemed in advance in accordance with the early redemption options set forth in its final terms.

For the sake of clarity, it is expressly noted that the settlement of the early redemption of the bonds of the "Issue Number 1 of Senior Unsecured Notes of Audax Renovables, S.A. 2020" will be made through the Iberclear systems on December 3, 2020 for the amount of EUR 20,000,000 of principal and the total amount of EUR 113,424 of accrued interests (EUR 567.12 each note).

Badalona (Barcelona), November 30, 2020

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.